

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re:

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.
-----X

: Chapter 11 Case No.

: 08-13555 (JMP)

: (Jointly Administered)
-----X

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr.P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CALANTHE CAPITAL, L.L.C.
Name of Transferee

CREDIT SUISSE LOAN FUNDING LLC
Name of Transferor

Name and Address where notices to transferee should be sent:

Calanthe Capital, L.L.C.
FDR Station PO Box 7268
New York, NY 10150
financials@calanthe-capital.net

with a copy to:

Drew G.L. Chapman
Cadwalader, Wickersham & Taft LLP
One World Financial Center
New York, NY 10281
Drew.Chapman@cw.com

Court Claim # (if known): 17850

Amount of Claim: \$5,138,988.00

Amount of Claim Transferred: \$5,138,988.00

Date Claim Filed: September 18, 2009

Name and Address of Transferor:

Credit Suisse Loan Funding LLC
11 Madison Avenue, 5th Floor
New York, New York 10010
Attention: Gil Golan
E-mail: Gil.Golan@credit-suisse.com

****PLEASE SEE ATTACHED DOCUMENTS****

Name and Address where transferee payments should be sent (if different from above): N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CALANTHE CAPITAL, L.L.C.

By: 

Name: Drew G.L. Chapman

Title: Authorized Signatory

Date: May 24, 2011

EXHIBIT A

Evidence of Transfer of Claim from Transferor to Transferee

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Credit Suisse Loan Funding LLC ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to the Calanthe Capital, L.L.C. (the "Assignee"), pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, all right, title and interest in and to the allowed claims of Assignor against LEHMAN BROTHERS SPECIAL FINANCING INC. (and its affiliates) in the amount of \$5,138,988.00 and docketed as Claim No. 17850 (originally held by Banco Espirito Santo, S.A.) (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13888 (JMP) (jointly administered under Case No. 08-13555).

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Claim and recognizing the Assignee as the sole owner and holder of the Claim. Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED THIS 20th day of May, 2011.

ASSIGNEE:

CALANTHE CAPITAL, L.L.C.

By: 

Name: DREW G. L. CHAPMAN
Title: AUTHORIZED SIGNATORY

ASSIGNOR:

CREDIT SUISSE LOAN FUNDING LLC

By: _____

Name: _____

Title: _____

By: _____

Name: _____

Title: _____

EVIDENCE OF TRANSFER OF CLAIM

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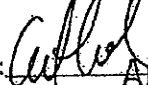
ASSIGNEE:

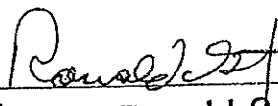
CALANTHE CAPITAL, L.L.C.

By: _____
Name:
Title:

ASSIGNOR:

CREDIT SUISSE LOAN FUNDING LLC

By:  Gil Golan
Name: _____ Authorized Signatory
Title:

By: 
Name: _____ Ronald Gotz
Title: _____ Authorized Signatory